

BENEFITS EXPLANATION

NAME OF PATIENT: _____ DATE: _____

PATIENT IS: POLICY HOLDER OTHER _____

NAME OF POLICY HOLDER _____ PHONE # _____

SS# _____ DOB _____ ZIP CODE _____

INSURANCE COMPANY (PRIMARY):

NAME OF POLICY HOLDER: _____

SS#: _____ DOB: _____

TYPE OF INSURANCE: PPO ___ HMO ___ MEDICARE ___
MEDICAID ___ WORKER'S COMP ___ LIEN ___ OTHER _____

COMPANY NAME: _____

CONTACT PERSON: _____

PHONE #: _____ FAX: _____

PLAN / PROGRAM NAME: _____

MEMBERSHIP #: _____

GROUP #: _____

OTHER #: _____

EFFECTIVE DATE OF COVERAGE: _____

IN-NETWORK BENEFITS _____ % YOU COVER _____ %
DEDUCTIBLE: \$ _____ . MET: \$ _____ AS OF ___/___/___
CO-PAYMENT: YES NO AMOUNT: \$ _____

OUT-OF-NETWORK BENEFITS _____ % YOU COVER _____ %
DEDUCTIBLE: \$ _____ . MET: \$ _____ AS OF ___/___/___
CO-PAYMENT: YES NO AMOUNT: \$ _____

REFERRAL (PRESCRIPTION) NEEDED: YES NO

PRE-CERTIFICATION NEEDED: YES NO

AUTHORIZATION #: _____

of treatments authorized _____ through ___/___/___

Requirements for continuation:

MEDICAL NECESSITY: YES NO DAILY NOTES REQ'D: YES NO

BILLING ADDRESS:

INSURANCE COMPANY (SECONDARY):

NAME OF POLICY HOLDER: _____

SS#: _____ DOB: _____

TYPE OF INSURANCE: PPO ___ HMO ___ MEDICARE ___
MEDICAID ___ WORKER'S COMP ___ LIEN ___ OTHER _____

COMPANY NAME: _____

CONTACT PERSON: _____

PHONE #: _____ FAX: _____

PLAN / PROGRAM NAME: _____

MEMBERSHIP #: _____

GROUP #: _____

OTHER #: _____

EFFECTIVE DATE OF COVERAGE: _____

IN-NETWORK BENEFITS _____ % YOU COVER _____ %
DEDUCTIBLE: \$ _____ . MET: \$ _____ AS OF ___/___/___
CO-PAYMENT: YES NO AMOUNT: \$ _____

OUT-OF-NETWORK BENEFITS _____ % YOU COVER _____ %
DEDUCTIBLE: \$ _____ . MET: \$ _____ AS OF ___/___/___
CO-PAYMENT: YES NO AMOUNT: \$ _____

REFERRAL (PRESCRIPTION) NEEDED: YES NO

PRE-CERTIFICATION NEEDED: YES NO

AUTHORIZATION #: _____

of treatments authorized _____ through ___/___/___

Requirements for continuation:

MEDICAL NECESSITY: YES NO DAILY NOTES REQ'D: YES NO

BILLING ADDRESS:

Note: This is for estimation only; it is not a binding contract. For questions please call your insurance representative.



svassama

Sanskrit: To breathe gently; revive.

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